## OREGON AGRI-FACTS



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Nursery and greenhouse: Gross sales, by plant material, Oregon, 2002-2008

Plant material	2002	2003	2004	2005	2006	2007	2008	2008 / 2007
	1,000 dollars	Percent						
Bare root	147,500	150,100	159,400	152,700	165,200	168,300	140,400	83
B and B <sup>1</sup>	142,100	147,400	151,000	165,600	180,500	157,900	110,800	70
Container	265,100	298,300	345,300	384,000	429,000	476,700	406,300	85
Greenhouse	120,100	124,300	129,400	119,700	125,700	136,200	124,900	92
Other	52,200	58,900	58,900	55,000	65,600	48,900	37,600	77
Total	727,000	779,000	844,000	877,000	966,000	988,000	820,000	83

<sup>&</sup>lt;sup>1</sup> Balled and burlapped.

## 2008 Oregon nursery sales down 17 percent

Oregon's nursery sales decreased to \$820 million in 2008. This is a 17 percent decline from the record high 2007 sales of \$988 million. This also represents the first annual decline in sales since the survey began in 1990. The total number of operations in the State was estimated at 2,130, which is slightly higher than the previous year's estimate of 2,100. Operations with \$2 million or more in sales comprised 73 percent of total sales. Smaller firms, with \$20,000 or less in sales, accounted for just over half of the total operations in the State. Sales from smaller firms declined 57 percent from 2007 to \$4.3 million.

Total nursery sales decreased \$168 million, with all sales categories down from 2007. Balled and burlapped sales declined 30 percent with sales down \$47.1 million. Bare root product sales declined 17 percent, decreasing by \$27.9 million. Container sales decreased 15 percent down \$70.4 million from 2007. Greenhouse sales decreased 8 percent, with sales down \$11.3 million. All other nursery product sales declined 23 percent; \$11.3 million lower than last year.

Oregon's top five counties of production, Marion, Washington, Clackamas, Yamhill, and Multnomah, had sales of \$687 million. These five counties accounted for 84 percent of the total sales. Marion continued to be the leading county with sales of \$190 million. Washington replaced Clackamas as the second largest county with sales of \$175 million. Clackamas was third with \$170 million, followed by Yamhill and Multnomah with sales of \$110 million and \$42 million, respectively.

Prices received by farmers, selected commodities, Oregon and United States

			Oregon		United States			
Commodity	Unit	Entire	month	Preliminary	ary Entire month		Preliminary	
		Oct 2008	Sep 2009	Oct 2009	Oct 2008	Sep 2009	Oct 2009	
		Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	
	Field crops							
Wheat, all	Bu	6.89	4.62	4.50	6.65	4.48	4.56	
Wheat, winter	Bu	6.82	4.54	4.40	6.03	4.20	4.35	
Wheat, spring	Bu	7.20	5.09	5.10	7.20	4.85	5.02	
Barley	Bu	4.73	2.70	2.22	5.73	4.78	3.94	
Oats	Bu	*	*	*	3.26	1.81	1.80	
Hay, all (baled) <sup>2</sup>	Ton	217.00	123.00	129.00	156.00	107.00	106.00	
Hay, alfalfa (baled) <sup>2</sup>	Ton	226.00	114.00	120.00	171.00	110.00	109.00	
Hay, other (baled) <sup>2</sup>	Ton	190.00	169.00	169.00	118.00	100.00	98.50	
Potatoes	Cwt	7.20	6.65	6.55	7.60	8.27	7.79	
			Veg	etables and fru	its <sup>1</sup>		_	
Onions, fresh <sup>3</sup>	Cwt	-	-	_	10.70	10.50	8.49	
Sweet corn, fresh <sup>3</sup>	Cwt	-	-	-	23.70	24.10	26.50	
Pears, fresh	Ton	-	-	-	628.00	377.00	494.00	
Apples, fresh	Lb	-	-	-	0.425	0.335	0.310	
Strawberries, fresh	Cwt	-	-	-	72.00	75.00	96.90	
	Livestock and livestock products							
Cows <sup>4</sup>	Cwt	44.00	46.00	47.00	48.40	44.40	43.70	
Steers and heifers	Cwt	88.00	83.00	81.00	92.90	85.50	84.00	
Beef cattle <sup>5</sup>	Cwt	74.80	77.50	72.50	87.40	80.60	78.90	
Calves	Cwt	85.00	92.00	89.00	106.00	107.00	103.00	
Lambs <sup>6</sup>	Cwt	98.00	94.00	-	97.40	98.40	-	
Sheep <sup>6</sup>	Cwt	30.00	35.00	-	21.70	29.60	-	
Milk, all <sup>7</sup>	Cwt	18.40	13.80	14.80	17.80	12.90	13.80	
Fat test percent	Pct	3.70	3.66	3.74	3.72	3.62	3.71	
Eggs, all <sup>1 2</sup>	Doz	-	-	-	1.020	0.748	0.803	
Eggs, market <sup>1 2</sup>	Doz	-	-	-	0.891	0.568	0.635	

<sup>\*</sup> Price not published to avoid disclosure of individual firms or insufficient sales reported to establish a price. <sup>1</sup> Oregon not published monthly. <sup>2</sup> Most recent price is a mid-month price. <sup>3</sup> F.O.B. shipping point. <sup>4</sup> Beef cows and cull dairy cows sold for slaughter. <sup>5</sup> "Cows" and "steers and heifers" combined. <sup>6</sup> Entire month. <sup>7</sup> Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

**Index summary table** 

	1910-1	4=100	1990-92=100					
Indexes/Ratios	Oct 2008	Oct 2009	Oct 2008	Oct 2009				
	United States							
Prices received	955	856	150	135				
Prices paid	2,484	2,326	187	175				
Ratio <sup>1</sup>	-	-	80	77				
Parity Ratio <sup>2</sup>	38	37	-	-				
	Oregon							
Commodity group								
All farm								
products	918	800	153	133				
All crops	939	806	167	143				
Livestock <sup>3</sup>	866	806	118	108				

<sup>&</sup>lt;sup>1</sup> Ratio of index of prices received by farmers to index of prices paid by farmers.

Feed price ratios: United States, October 2009

recu price ratios. Omicu States, October 2007							
Feed price ratio 12	2008	20	2009				
reed price ratio	Oct	Sep *	Oct				
Broiler Feed	3.9	4.1	3.8				
Market egg feed	8.9	6.7	7.2				
Hog-corn	11.1	11.6	10.5				
Milk-feed	2.02	1.98	2.04				
Steer and heifer-corn	21.3	26.3	23.7				
Turkey-feed	5.9	5.3	5.6				

<sup>&</sup>lt;sup>1</sup> Effective January 1995, prices of commercial prepared feeds are based on current US prices received for corn, soybeans, alfalfa hay, and all wheat.

<sup>&</sup>lt;sup>2</sup> Ratio of index of prices received to PPITW (1910-14=100)

<sup>&</sup>lt;sup>3</sup> Includes livestock and livestock products.

<sup>&</sup>lt;sup>2</sup> Feed price ratio definitions are available in the national release.

<sup>\*</sup> Revised.

Crop production summary, Oregon, 2008

	1		summary, Oregon	, 2000			
Crop	Acres harvested	Yield per acre	Unit	Production <sup>1</sup>	Price per unit	Total value	
	Acres			1,000 units	Dollars	1,000 dollars	
Greenhouse and nursery	-	-	-	-	-	820,000	
	Field crops						
Barley	42,000	50	Bushels	2,100	4.01	8,421	
Beans, dry edible	4,700	20.0	Cwt.	94	37.60	3,534	
Corn, grain	33,000	200	Bushels	6,600	3.90	25,740	
Corn, silage	27,000	27	Ton	729	30.50	26,937	
Hay, alfalfa	420,000	4.0 2.1	Ton	1,680	213.00	357,840 255,471	
Hay, all other Hops	605,000 6,370	1,569	Ton Pounds	1,271 9,998	201.00 3.80	255,471 37,991	
Oats	18,000	100	Bushels	1,800	2.74	4,500	
Peas, Austrian winter	1,000	19	Cwt.	19	21.70	401	
Peppermint	19,000	88	Pounds	1,672	13.00	21,736	
Potatoes, all	35,300	529	Cwt.	18,676	8.80	164,349	
Spearmint	2,000	120	Pounds	240	11.70	2,808	
Sugarbeets	5,900	33.1	Ton	195	36.50	7,118	
Wheat, all	945,000	56	Bushels	52,600	6.52	343,104	
Wheat, spring	170,000	45	Bushels	7,650	7.48	57,222	
Wheat, winter	775,000 <b>2,164,270</b>	58	Bushels	44,950	6.36	285,882 <b>1,259,950</b>	
Total field crops	2,104,270	<u> </u>		2	-	1,259,950	
				crops <sup>2</sup>	ı		
Alfalfa seed	2,950	870	Pounds	2,578	1.97	5,074	
Bentgrass seed	8,460	587	Pounds	4,964	2.69	13,360	
Bluegrass seed Clover seed, crimson	22,700 5,700	1,261 970	Pounds Pounds	26,132 5 5 4 5	1.12 1.15	31,911 6,365	
Clover seed, red	15,650	570 570	Pounds	5,545 8,938	1.13	16,233	
Fescue seed, chewings	10,180	1,200	Pounds	12,202	0.94	11,509	
Fescue seed, red	7,400	1,010	Pounds	7,485	0.92	6,864	
Fescue seed, tall	174,580	1,500	Pounds	262,237	0.67	175,877	
Orchardgrass seed	17,010	960	Pounds	16,277	1.85	30,069	
Ryegrass seed, annual	123,800	1,740	Pounds	215,973	0.30	64,808	
Ryegrass seed, perennial	122,860	1,420	Pounds	174,861	0.76	132,230	
Sugarbeet seed	2,330	2,590	Pounds	6,040	0.70	4,201	
Vegetable/flower seed	11,720 <b>525,340</b>	-	Pounds	-	-	25,072 <b>523,573</b>	
Total seed crops	525,340	-	-	-	-	543,513	
			İ	nut crops	ı		
Apples	4,200	14.20	Ton	60.0	468.00	27,839	
Cherries, sweet	12,500	2.48	Ton	26.4	2,090.00	55,184	
Cherries, tart	650 14,900	2.16 2.33	Ton Ton	1.4 34.7	838.00 2,050.00	1,172 71,135	
Grapes, wine Hazelnuts	28,400	1.13	Ton	32.0	1,620.00	51,840	
Peaches	650	2.46	Ton	1.5	1,000.00	1,504	
Pears, Bartlett	4,200	13.40	Ton	56.3	395.00	22,236	
Pears, other	12,000	14.60	Ton	175.0	498.00	87,165	
Prunes and plums	1,500	5.00	Ton	7.5	278.00	2,083	
Total fruit and nut crops	79,000	-	-	-	-	320,158	
			Berry	crops			
Blueberries	5,200	8,290	Pounds	43,100	1.15	49,374	
Blackberries	6,700	6,730	Pounds	45,100	0.62	27,773	
Boysenberries	700	3,810	Pounds	2,670	0.73	1,948	
Cranberries	2,700	148	Barrels	400	91.50	36,600	
Loganberries	30	2,000	Pounds	60	1.05	63	
Raspberries, black	1,500	2,080	Pounds	3,120	1.86	5,815	
Raspberries, red Strawberries	1,500 1,800	3,370 13,000	Pounds Pounds	5,050 23,800	1.60 0.71	8,080 16,779	
Total berry crops	20,130	15,000	Poulids	25,800	0.71	146,432	
roun berry crops	Vegetable crops						
Chan beans mass	10 700	<b>CO</b>	ı		226.00	26 410	
Snap beans, processing	18,600 18,400	6.0 9.8	Ton Ton	112 179	236.00 126.00	26,418 22,538	
Sweet corn, processing Onions, storage	21,800	670.0	Cwt.	14,614	7.11	22,538 94,747	
Green peas, processing	18,000	1.9	Ton	33	263.00	8,768	
Total vegetable crops	76,800	-	1011	33	-	152,471	

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<sup>&</sup>lt;sup>1</sup> Utilized production is listed for fruit, nut and berry crops.
<sup>2</sup> Source: Extension Economic Information Office, Oregon State University, Web site: <www.oregonstate.edu/oain>

Nursery and greenhouse: Operations, acreage, and gross sales, by county, Oregon, 2006-2008

County	Number of operations	Acres	S Gross sales			
·	2008	2007 <sup>2</sup>	2006	2007	2008	2008 / 2007
	Operations	Acres	1,000 dollars	1,000 dollars	1,000 dollars	Percent
Clackamas	500	13,300	212,500	212,700	170,000	80
Curry	25	250	4,200	3,625	3,100	86
Deschutes	45	300	4,600	4,700	4,800	102
Douglas	50	600	3,900	4,500	3,000	67
Jackson	70	125	3,700	3,500	4,000	114
Josephine	45	200	2,800	3,600	3,000	83
Klamath	15	1,700	20,900	17,500	18,500	106
Lane	150	850	24,500	33,000	27,000	82
Linn	75	800	16,900	18,200	12,000	66
Marion	375	15,000	230,900	238,000	190,000	80
Multnomah	165	5,000	47,000	55,000	42,000	76
Polk	50	1,500	9,700	10,500	14,000	133
Umatilla	20	600	9,600	8,000	10,000	125
Washington	240	7,000	212,600	197,000	175,000	89
Yamhill	105	5,500	125,700	143,000	110,000	77
Other counties <sup>1</sup>	200	975	36,500	35,175	33,600	96
Oregon	2,130	53,700	966,000	988,000	820,000	83

<sup>&</sup>lt;sup>1</sup> Contains counties with less than two million dollars of sales and counties that were combined to avoid disclosure of individual operations. <sup>2</sup> Acreage data was not collected for 2008.